### About Electrical Planning Reports

A Guide for Professionals Working with Strata Corporations



### About VISOA

### Welcome

#### VISOA provides:

- Education
- Support
- Advocacy

Serving BC strata owners and councils since 1973



### Agenda

- What is an Electrical Planning Report?
- Working with Stratas
- Which stratas must obtain one?
- What's the deadline?
- Can a strata vote to waive it?
- Does it have to be updated every few years?



### Agenda

- What's in the report?
- Which stratas can get a short report?
- Who can write an EPR?
- How can the strata pay for the report?
- Who sees the report?
- Form B Information Certificate
- How does the EPR affect alteration requests for EV charging?



# What is an Electrical Planning Report?

Under the Strata Property Act



### The Strata Property Act

- The Strata Property Act applies to all strata corporations in BC
- Effective December 6, 2023 most stratas are required to obtain an electrical planning report
  - Bill 22 2023 The Strata Property Amendment Act (May 11, 2023)
  - Order in Council 671-23 (Dec 6, 2023)



# gislating. [L. give, per gislating, to give, per gislating, to give, per gislating, lature, per gislation legislating laws. LEGAL.] To make or legislating laws. Legislating laws. Laws when laws, lej'is lative, a laws, lej'is lative, a lative, lej'is lative.

### See *Strata Property Act* sections:

35(2)

92(a)(iii)

94.1

96(b)(i)(A)(IV) and

### Strata Property Regulations:

5.7 to 5.12

and Form B





#### Background

- The CleanBC Roadmap sets out BC's plan to expand and accelerate climate action to meet its 2030 greenhouse gas target and net-zero emissions by 2050
- Shifts away from fossil fuels
- After 2030, all new space and water heating equipment sold and installed in BC will be at least 100% efficient
- Accelerates adoption of electric vehicles



### Planning for the Future

### Electrical Planning Reports are the first step for stratas to:

- Plan for changes or additions such as:
  - Heating
  - Cooling
  - EV charging
- Prepare for replacing gas equipment
- Understand electrical needs and limitations
- Be ready to take the next steps



What is an Electrical Planning Report?

#### **An Electrical Planning Report is:**

- Not a scope of work or quote for a project
- Not a specific plan forward
- Not an EV Ready Plan



## What is an Electrical Planning Report?

#### **An Electrical Planning Report is:**

- Report about the current electrical system including common property & strata lots
- Anticipated future electrical needs
- The limits of the system
- Measures to reduce capacity like changing lighting systems to LED
- Measures to increase capacity such as a service upgrade



### Purpose



#### **An Electrical Planning Report is:**

- A resource to educate owners and discuss needs and priorities
- A starting point to plan future projects
- Information to assist council when considering owner requests to install heat pumps and EV charging stations



## EPR & EVRP: What's the difference?

### Electrical Planning Report

- Legislated
- Holistic approach
- Planning for all future needs
- Options
- Benefits most stratas
- In strata records& attached toForm B

### EV Ready Plan reports

- Voluntary
- Narrow approach
- Planning EV charging needs only
- Single solution
- Benefits some stratas
- In strata records





### Understanding Strata Councils & Owners

- New legislation
- Not aware of CleanBC Roadmap
- Future electrical needs may not be defined yet
- Laypersons / volunteers
- Electrical design is confusing for townhouse / bare land stratas
- Unaware of how Electrical Planning Report triggers other parts of SPA

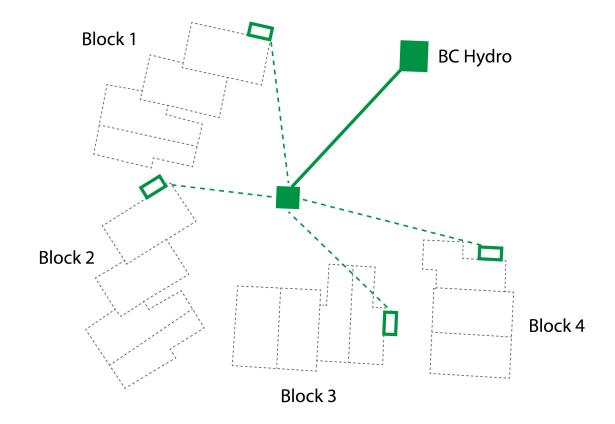


#### What you can do

- Offer services for all types of stratas
- Expect up to a year for approval of funding for obtaining a report
- Make aware of CleanBC Roadmap
- Plain language, avoid acronymns
- Use terms consistently (demonstrated load/peak demand)
- Simple tables & graphics
- Separate from other reports, bids, or proposals



#### Simple illustrations





#### Consider how stratas will use the Electrical Planning Report

- Expert information to educate owners about needs & limitations
- Plan future projects
- Avoid siloed decisions
- Avoid service upgrades
- Contribute to contingency reserve fund
- Use to make council decisions about owner requests for alterations to install EV charging or heat pumps
- Attach to Form B



- Electrical Planning Report may be relied upon for:
  - Planning projects
  - Creating bylaws
  - Approving certain alterations
  - Participating in rebate programs
- Most are owner, not council decisions and require:
  - Majority or ¾ vote approval an annual general meeting



### Which stratas must obtain a report?



Which stratas must obtain a report?

Stratas with **fewer than 5 strata lots** are not required to obtain an Electrical Planning Report.





### All other stratas must obtain an EPR including:

- Commercial
- Hotel
- Industrial
- Condominiums
- Townhomes
- Bare land stratas
- And more



### What's the deadline?





#### **Existing stratas**

- The deadline is **December 31,**2026 for stratas located within
  the Capital Regional District,
  Fraser Valley District, and the
  Metro Vancouver Regional
  District. Stratas located on
  islands within these districts
  have until December 31, 2028 if
  the island is accessible only by air
  or boat.
- The deadline is December 31, 2028 for stratas in all other areas of BC.



### What's the deadline?

#### **New stratas**

(filed after December 31, 2023)

- The deadline is **5 years after** the date that the strata plan is filed at the Land Title Office.
- New phased stratas generally have a 5year deadline as well. See Regulation 5.9 for details.



### Can a strata vote to waive the report?





#### No.

There is no provision in the Strata Property Act to allow a strata to waive or defer obtaining an Electrical Planning Report.



# Does the report have to be updated every few years?



Does the report have to be updated every few years?

#### For most stratas, no.

- The Act requires that the strata corporation obtain one report.
- There is no requirement to obtain updated reports.

#### **Phased stratas**

 Many stratas that are built in phases will have to do additional reports as the number of strata lots increase.
 See Regulation 5.9 for details.



## What's in an Electrical Planning Report?



### What's in the report?

Strata Property Regulation 5.11 lists the information that must be in the report.

- Name, qualifications, etc of person the strata obtains the report from
- Current capacity of the strata's electrical system
- The existing "demands" on the system such as heating, cooling, ventilation, lighting, elevators, mechanical equipment, appliances, and EV charging infrastructure (if any)



### What's in the report?

- Current peak demand and spare capacity of the electrical system
- An estimate of the electrical capacity that would be needed to power systems currently powered by an energy source other than electricity
  - Such as electricity to heat water instead of natural gas





- An estimate of the electrical capacity needed for any other anticipated future demands
- Such as adding or modifying:
  - Heating
  - Cooling
  - Ventilation
  - EV charging infrastructure
  - Other systems





- Steps, if any, that the strata corporation could practicably take to reduce the demands on the capacity of the electrical system
- Such as upgrading lighting to LED





- Upgrades or modifications, if any, to the electrical system that the strata corporation could practicably undertake to increase the capacity of the electrical system
- Such as upgrading electrical service from the utility provider



What's in the report?

 An estimate of the electrical capacity that would be made available if the strata took those steps or made those upgrades or modifications



#### What's in the report?

#### Note the language in the Regulations:

- "An estimate of electrical capacity..."
- "Steps a strata could practically take..."
- Consider language "in the range of", "based on similar buildings", "based on industry averages"
- Can't predict strata's future choices from a wide range of equipment and systems
- Stratas should contact a professional for additional information at the start of each new project



### Which stratas can get a short report?



## Which stratas can get a short report?

- The author of the report will determine if the strata qualifies for a short report
- It depends on who supplies electricity to each strata lot. The utility or the strata?
  - Who owns the transformer?
  - Is the electricity sub-distributed?



## Which stratas can get a short report?

- Reg 5.11(3) If "each strata lot in the strata plan is supplied with electricity by a utility independently from each other strata lot", the electrical planning report is only required to include:
  - The name, qualifications, etc of person the strata obtains the report from.
  - A statement "that each strata lot is supplied with electricity by a utility independently from each other strata lot".



Under the Strata Property Act





- Electrical engineer, or
- Applied science technologist
- The only exception are strata corporations where all buildings are "Part 9" buildings. These stratas may obtain their report from a:
  - Licenced electrician
  - Electrical engineer, or
  - Applied science technologist



- Under the BC Building Code there are two main categories of buildings:
  - Simple buildings (Part 9 buildings)
  - Complex buildings (Part 3 buildings)



- Part 9 buildings are typically houses, duplexes, and small apartment buildings that are:
  - 3 storeys or less in height, and
  - Have a footprint of 600 m² or less (the equivalent of about 10 strata lots of 650 sq ft each on the ground floor)



- Complexes made up of Part 9 buildings might not be "simple"
- Distribution of electricity to townhouse and detached house strata lots can be complicated



### How can the strata pay for the report?

Under the Strata Property Act



How can the strata pay for the report?

Cost of the Electrical Planning Report can be paid from either of the:

- Operating fund: the expense must be included in the budget and passed by a majority vote at an annual general meeting
- Contingency Reserve Fund: a resolution must be passed by majority vote at an annual or special general meeting



### Who sees the report?

Must be attached to Form B





- An Electrical Planning Report is for the benefit of the strata and its owners
- Not submitted or reviewed by the government
- Give a copy to all owners
- Must be attached to Form B
   Information Certificates
- Strata must keep any electrical planning reports obtained by the strata corporation



How does the EPR affect alteration requests for EV charging?





- The Strata Property
   Act contains a new section
   Alterations to Common
   Property to Install EV
   Charging Infrastructure for Owner
- See sections 90.1 to 90.3



#### Alteration requests for EV charging

- If the strata has obtained an Electrical Planning Report, or the deadline to obtain one has passed, an owner can make a request under SPA section 90.1 and council cannot unreasonably refuse to approve it
- Council can consider the strata's electrical system and future needs
- Council must decide whether to approve an owner's request within 3 months
- Can require the owner to pay and agree in writing to reasonable conditions



#### Alteration requests for EV charging

#### If the strata corporation:

- Has an Electrical Planning Report, or the deadline to obtain one has passed, and
- An owner makes a request under section 90.1 to install EV charging infrastructure in a common property parking stall
- The council may assign the common property stall for up to 5 years instead of 12 months



#### For more information visit www.visoa.bc.ca

or the BC Strata Housing website: gov.bc.ca/strata





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